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| 120 | 15.93 |

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$$P1 = (P0 + A \times k) / (1+k)$$

$$P1 = P0 - D$$

$$P1 = (P0 - D + A \times k) / (1+n+k)$$

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n

k

A

D

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99.3267%

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90%

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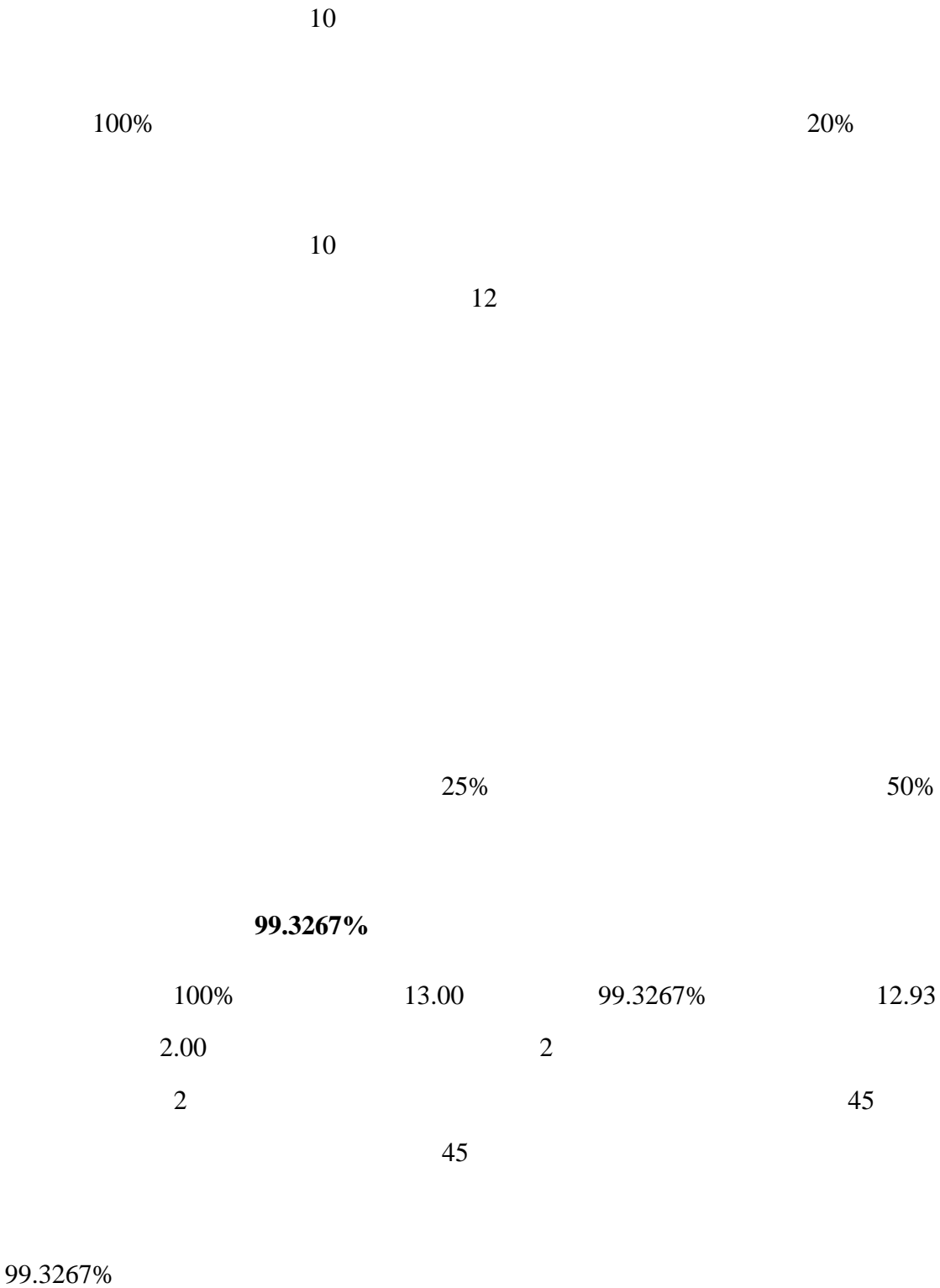
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(六) 业绩承诺补偿实施违约的风险

尽管上市公司已和交易对方签署了《发行股份购买资产协议》，补偿义务人同意另行签订业绩承诺补偿协议明确补偿责任，且本次交易的股份锁定安排有利于保护上市公司利益，但上市公司和补偿义务人尚未正式签署业绩承诺补偿协议。本公司将在签署业绩承诺补偿协议明确补偿条款后，在本次重组报告书（草案）中披露，并对相关风险进行详细分析，请投资者注意投资风险。



[2009]203

15%

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GR201635100063

2016 11 23

IT

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